



LIFETIME FINANCIAL PLANNING SPEAKER SERIES

TOPICS INCLUDE:

- ESTABLISHING AND MAINTAINING AN RDSP
- REQUIREMENTS TO BE A PLAN HOLDER OR BENEFICIARY
- GRANTS AND BONDS
- THE RULES SURROUNDING WITHDRAWALS
- TAXATION- WHAT YOU NEED TO KNOW

WHEN: OCTOBER 19, 2021

TIME: 10:00 -12:00 PM

WHERE: VIRTUALLY VIA ZOOM

To Register contact:

r.khanam@sunbeamcommunity.ca OR

519-741-1121 ext. 2201

Please register by: October 12, 2021

**Edward
Jones**

